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Report Highlights: U.S. soybean exports to the UK continue to be constrained because of the controversy surrounding agricultural biotechnology. After a record crop in 1999/00, UK rapeseed production should decline in 2000/01 because of a reduction in area aid payments under Agenda 2000.

Includes PSD changes: Yes
Includes Trade Matrix: Yes
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EXECUTIVE SUMMARY

U.S. exports of soybeans to the UK declined from 459,500 MT in 1998 to 232,300 MT in 1999, a decline of almost 50 percent. While other factors come into play such as the exchange rate and crushing margins, the controversy surrounding agricultural biotechnology is certainly a critical factor for this decline. U.S. soybean exports to the UK have suffered because of the hysteria surrounding genetically engineered (GE) food. The United Kingdom has been at the forefront of hostility to agricultural biotechnology in Europe. Britain's leading food manufacturers and supermarkets have removed soy ingredients in their food items. In addition, supermarkets are becoming increasingly keen to ensure that livestock is fed GE-free rations, threatening the multi-million dollar U.S. soybean export trade with the UK.

Total UK rapeseed production in 2000/01 is projected to decline to 1.35 MMT, down around 22 percent over 1999/00, primarily because of a reduction in area aid payments under Agenda 2000. In addition, in May, the UK Ministry of Agriculture said that around 600 farms had been affected by trace amounts of GE seed on about 9,000 hectares in 1999 and 4,700 hectares in 2000.

The 3-to-5 year outlook for UK rapeseed production is projected in the range from 1.3 to 1.6 MMT. Even though rapeseed provides agronomic benefits for farmers by providing a breaker crop, production could be constrained because of the drop in intervention support under Agenda 2000.

I. SITUATION AND OUTLOOK

OILSEEDS

Production

Total UK rapeseed production in 2000/01 is projected to decline to 1.35 MMT, a decline of 22 percent over 1999/00. According to the Home Grown Cereals Authority, English winter rapeseed plantings were sharply down compared to last year. The Ministry of Agriculture's December 1999 survey of winter rapeseed area showed a decline of 29 percent from last year, from 390,000 hectares to 278,000 hectares.

Growers responded to lower rapeseed prices at the time of planting and a reduction in area payments for oilseeds under Agenda 2000. In addition, rapeseed production was constrained by the Maximum Guaranteed Area (MGA) under the Blair House Agreement. At the time of planting, it was widely believed in the farming industry that there would be a significant area aid penalty for overshooting the MGA. However, even though the UK and France exceeded their national MGAs, this was offset by lower plantings in other member states, particularly in Spain. Rapeseed area on set-aside land is also expected to fall over last year while spring planting should increase, although not enough to offset the large decline in winter plantings.

The UK Government announced in May the possibility that some conventional rapeseed stocks sold to farmers for spring sowing in 1999 and 2000 had contained low levels of GE rapeseed. Around 9,000 hectares were sown with the affected stocks in the UK in 1999, and around 4,700 hectares have been sown in spring 2000.

Total rapeseed production in 1999/00 was a record 1.733 MMT. This large production was due to firm prices compared to other competing crops at the beginning of the season. In addition, the higher set-aside rate of 10 percent gave farmers the option to increase rapeseed grown on set-aside for industrial purposes.

Trade

Imports of soybeans should decline slightly to around 840,000 MT in 1999/2000, while imports from the United States should continue to fall to around 200,000 MT. Imports from the United States are forecast to continue to decline in 2000/01 to 150,000 MT. The controversy surrounding agricultural biotechnology, the continued problems in the livestock industry, and the increase in soybean meal imports from Brazil are the main reasons behind this decline.

UK peanut imports in 1999 were around 117,500 MT. Of this amount, 26,600 MT, or 23 percent, originated from the United States.. Argentina, China and India are the other major exporters to the UK market. The United States should remain a major supplier of peanuts to the UK for the foreseeable future.

Sunflowerseed imports continue to be constrained by low crushing margins. Over the last few years, the UK has imported a significant amount of rapeseed because of attractive margins for crushers. However, the significant increase in production made imports less attractive for 1999/00. Nonetheless, imports should rebound in 2000/01 because of a reduction in domestic production.

Policy

EU oilseed growers planted the largest oilseed acreage on record for 1999/00. According to the HGCA, although France and the UK exceeded their national MGAs, these were offset by lower plantings in other member states, particularly in Spain. In addition, there was a significant rise in oilseed planting on set-aside land, which is excluded from the Blair House restriction.

The UK Government announced in May a package of new steps relating to seed purity including pressing for concerted international action to seek new legal standards for seed purity, testing of seed imports, and working with the industry on a Code of Practice. These measures were introduced because of the furor surrounding the fact that some conventional rapeseed sown in 1999 and 2000 in the UK contained trace amounts of GE rapeseed.

Marketing

The UK oilseed market is well established.. The United States and Brazil should remain major non-EU suppliers of soybeans. The National Peanut Council of America (NPCA) and the American Soybean Association (ASA) have been conducting on-going marketing and trade servicing activities in the UK. The ASA is actively seeking to highlight advantages of round-up ready soybeans and address consumer concerns about biotechnology. The NPCA actively conducts trade-servicing activities to highlight the supreme quality of American peanuts to remain a major supplier of peanuts in the UK market.

MEAL

Consumption

Soybean meal continues to be the most popular oilseed feed ingredient in the UK, followed by rapeseed meal. Soybean meal usage for animal feed in 1999 fell slightly over 1998. UK fish meal consumption should recover in 2000 because of lower prices in the international market because of the recovery in fish stocks in South America.

UK Compound Feed Production (1,000 MT)

	1997	1998	1999
Cattle and Calf	4,123.6	4,041.5	4,429.4
Pig	2,723.7	2,803.8	2,500.4
Poultry	3,324.4	3,215.4	3,140.7
Other	1,459.3	1,462.3	1,610.5
Total	11,631.0	11,523.0	11,681.0

Source: The Ministry of Agriculture, Fisheries and Food (MAFF)

Feed Ingredient Usage in the UK (1,000 MT)

	1997	1998	1999
Cereals	4,298.0	4,301.6	4,211.9
Grain Residues	1,844.2	1,904.7	1,957.6
Oilseed Cakes&Meals	2,911.6	2,826.3	3,041.9
Peas & Beans	143.9	149.5	174.5
Vegetable Residues	835.5	804.7	812.3
Animal Substances	242.1	223.7	201.5
Miscellaneous	1,403.4	1,337.9	1,291.9
Total	11,678.7	11,548.4	11,691.6

Source: MAFF

Trade

UK imports of U.S. soybean meal are expected to fall in 1999/00 and 2000/01 because of cheaper Brazilian soybean meal and the continued controversy surrounding agricultural biotechnology. Fish meal imports are expected to increase in 2000 as South American supplies recover from the affects of El Nino.

Policy

Supermarkets are becoming increasingly keen to ensure that livestock is fed GE free rations. Tesco, for example, is looking into removing GE ingredients from animal feed in a phased-in process that could take up to five years. Tesco is insisting, however, that these GE free rations should not add additional costs in the food chain. Other supermarkets, such as Safeway, Asda and Waitrose are also looking into sourcing non-GE feed.

However, unlike processed foods, the agricultural industry is finding it very difficult and expensive to go GE free for animal feed. Soybean meal and corn gluten feed make up around 20 percent of animal feedstuffs in the UK. Soybean meal is the most widely used essential protein supplement in the livestock industry. In addition, GE strains of yeast and other micro-organisms are used in feed additives. Some in the industry estimate that the additional cost to source non-GE feed could increase feed prices significantly. In addition, the American Soybean Association (ASA) has worked hard to establish the reputation for quality that soybeans enjoy with consumers in the UK and is currently working with supermarkets to educate them on the higher cost implications of mandated use of non-GE animal feed.

OIL

Production

Rapeseed oil production should continue to increase in 1999/00 because of higher rapeseed production and the controversy surrounding soybean oil. However, rapeseed oil production is forecast to fall in 2000/01 because of a decline in rapeseed production.

Consumption

While the bulk of edible oil used in the UK is either rapeseed, palm, and sun oil, small amounts of animal fats continue to be used. Approximately 15,000 MT - 20,000 MT of animal fat are produced in the UK. Rapeseed oil and palm oil continue to displace soy oil because of the controversy surrounding agricultural biotechnology in the UK.

Trade

The UK industry continues to import and refine a large quantity of tropical oils, which compete with oils from domestic crops. Palm oil imports should increase in 1999/00 and 2000/01 because of the recovery in Far East and the continued controversy over soy oil.

Marketing

In terms of edible oil, the UK vegetable oil market is well-established and dominated by a few major processors. Having gone through some acquisition and mergers in past years, the distribution of market share of UK bottled oils is as follows: ADM 35 percent, Cargill 30 percent, Unilever 20 percent, with the remainder imported. The American Soybean Association has been actively collaborating with UK institutions to promote non-food use of US soybean oil in areas such as material for manufacturing ink.

II. STATISTICAL TABLES

OILSEEDS

PSD Table						
Country	United Kingdom					
Commodity	Oilseed, Rapeseed				(1000 HA)(1000 MT)	
	Revised	1998	Preliminary	1999	Forecast	2000
	Old	New	Old	New	Old	New
Market Year Begin		07/1998		07/1999		07/2000
Area Planted	531	531	560	537	0	450
Area Harvested	531	531	560	537	0	450
Beginning Stocks	40	40	2	2	35	2
Production	1575	1569	1800	1733	0	1350
MY Imports	380	357	320	200	0	400
MY Imp. from U.S.	0	0	0	0	0	0
MY Imp. from the EC	300	300	220	150	0	300
TOTAL SUPPLY	1995	1966	2122	1935	35	1752
MY Exports	292	200	295	200	0	100
MY Exp. to the EC	100	100	100	100	0	50
Crush Dom. Consumption	1580	1600	1635	1600	0	1540
Food Use Dom. Consump.	0	0	0	0	0	0
Feed,Seed,Waste Dm.Cn.	121	122	157	133	0	110
TOTAL Dom. Consumption	1701	1722	1792	1733	0	1650
Ending Stocks	2	2	35	2	0	2
TOTAL DISTRIBUTION	1995	1924	2122	1935	0	1752
Calendar Year Imports	383	323	320	200	0	400
Calendar Yr Imp. U.S.	0	0	0	0	0	0
Calendar Year Exports	295	275	300	200	0	100
Calndr Yr Exp. to U.S.	0	0	0	0	0	0

Import Trade Matrix			
Country	United Kingdom		
Commodity	Oilseed, Rapeseed		
Time period	1998	Units: 1,000 MT	1999
Imports for:			
U.S.	18.2	U.S.	0
Others		Others	
Bel-Lux	0	Bel-Lux	1.6
France	214.5	France	100.2
Germany	49.5	Germany	98.9
Ireland	5.8	Ireland	3.4
Poland	15	Poland	1.9
Russia	4.3	Russia	0
Estonia	2.1	Estonia	0
Lithuania	8.8	Lithuania	10.2
Canada	0.1	Canada	0.2
Australia		Australia	102.7
Total for Others	300.1	Total for Others	319.1
Others not Listed	7.4	Others not Listed	4.1
Grand Total	325.7	Grand Total	323.2

Source: Oil World

Time period: Calendar Year

Export Trade Matrix			
Country	United Kingdom		
Commodity	Oilseed, Rapeseed		
Time period	1998	Units: 1,000 MT	1999
Exports for:			
U.S.		U.S.	
Others		Others	
Bel-Lux	39.2	Bel-Lux	18.3
Denmark	18	Denmark	18.9
Finland	7	Finland	11.1
France	5.4	France	11.1
Germany	56.3	Germany	25.7
Ireland	48.9	Ireland	17.3
Netherlands	49.5	Netherlands	7
Mexico	22	Mexico	30
China	0	China	110
Sweden	2.6	Sweden	16.8
Total for Others	248.9	Total for Others	266.2
Others not Listed	27	Others not Listed	9.1
Grand Total	275.9	Grand Total	275.3

Source: Oil World

Time period: Calendar Year

PSD Table						
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Country	United Kingdom					
Commodity	Oilseed, Soybean				(1000 HA)(1000 MT)	
	Revised	1998	Preliminary	1999	Forecast	2000
	Old	New	Old	New	Old	New
Market Year Begin		10/1998		10/1999		10/2000
Area Planted	0	0	0	0	0	0
Area Harvested	0	0	0	0	0	0
Beginning Stocks	165	0	120	40	100	65
Production	0	0	0	0	0	0
MY Imports	893	850	975	840	0	825
MY Imp. from U.S.	375	250	450	200	0	150
MY Imp. from the EC	190	51	170	70	0	70
TOTAL SUPPLY	1058	850	1095	880	100	890
MY Exports	13	7	10	10	0	10
MY Exp. to the EC	10	7	10	10	0	10
Crush Dom. Consumption	790	730	860	740	0	740
Food Use Dom. Consump.	5	5	5	5	0	5
Feed,Seed,Waste Dm.Cn.	130	68	120	60	0	60
TOTAL Dom. Consumption	925	803	985	805	0	805
Ending Stocks	120	40	100	65	0	75
TOTAL DISTRIBUTION	1058	850	1095	880	0	890
Calendar Year Imports	950	851	975	900	0	900
Calendar Yr Imp. U.S.	375	232	450	250	0	150
Calendar Year Exports	10	7	10	10	0	10
Calndr Yr Exp. to U.S.	0	0	0	0	0	0

Import Trade Matrix			
Country	United Kingdom		
Commodity	Oilseed, Soybean		
Time period	1998		1999
Imports for:		Units: 1,000 MT	
U.S.	459.5	U.S.	232.3
Others		Others	
Bel-Lux	21.1	Bel-Lux	10.6
Ireland	1.7	Ireland	5.6
Netherlands	25.4	Netherlands	27.6
Canada	30.9	Canada	34.1
Argentina	33.2	Argentina	9.9
Brazil	436.1	Brazil	529.9
Paraguay	35	Paraguay	0
Total for Others	583.4	Total for Others	617.7
Others not Listed	0.5	Others not Listed	0.6
Grand Total	1043.4	Grand Total	850.6

Source: Oil World

Time period: Calendar Year

PSD Table						
Country	United Kingdom					
Commodity	Oilseed, Sunflowerseed				(1000 HA)(1000 MT)	
	Revised	1998	Preliminary	1999	Forecast	2000
	Old	New	Old	New	Old	New
Market Year Begin		10/1998		10/1999		10/2000
Area Planted	0	0	0	0	0	0
Area Harvested	0	0	0	0	0	0
Beginning Stocks	2	0	2	2	2	2
Production	0	0	0	0	0	0
MY Imports	31	23	30	15	0	10
MY Imp. from U.S.	0	3	0	0	0	0
MY Imp. from the EC	31	13	30	10	0	8
TOTAL SUPPLY	33	23	32	17	2	12
MY Exports	0	0	0	0	0	0
MY Exp. to the EC	0	0	0	0	0	0
Crush Dom. Consumption	31	21	30	15	0	10
Food Use Dom. Consump.	0	0	0	0	0	0
Feed,Seed,Waste Dm.Cn.	0	0	0	0	0	0
TOTAL Dom. Consumption	31	21	30	15	0	10
Ending Stocks	2	2	2	2	0	2
TOTAL DISTRIBUTION	33	23	32	17	0	12
Calendar Year Imports	31	23	30	15	0	10
Calendar Yr Imp. U.S.	0	0	0	0	0	0
Calendar Year Exports	0	0	0	0	0	0
Calndr Yr Exp. to U.S.	0	0	0	0	0	0

PSD Table						
Country	United Kingdom					
Commodity	Oilseed, Peanut				(1000 HA)(1000 MT)	

	Revised	1998	Preliminary	1999	Forecast	2000
	Old	New	Old	New	Old	New
Market Year Begin		10/1998		10/1999		10/2000
Area Planted	0	0	0	0	0	0
Area Harvested	0	0	0	0	0	0
Beginning Stocks	15	0	15	10	15	10
Production	0	0	0	0	0	0
MY Imports	124	118	135	110	0	110
My Imp. from U.S.	24	27	25	25	0	25
MY Imp. from the EC	20	8	17	17	0	17
TOTAL SUPPLY	139	118	150	120	15	120
MY Exports	10	8	10	10	0	10
MY Exp. to the EC	7	7	7	8	0	8
Crush Dom. Consumption	0	0	0	0	0	0
Food Use Dom. Consump.	114	100	125	100	0	100
Feed,Seed,Waste Dm.Cn.	0	0	0	0	0	0
TOTAL Dom. Consumption	114	100	125	100	0	100
Ending Stocks	15	10	15	10	0	10
TOTAL DISTRIBUTION	139	118	150	120	0	120
Calendar Year Imports	118	118	135	110	0	110
Calendar Yr Imp. U.S.	24	27	25	25	0	25
Calendar Year Exports	8	0	10	10	0	10
Calndr Yr Exp. to U.S.	0	0	0	0	0	0

Import Trade Matrix			
Country	United Kingdom		
Commodity	Oilseed, Peanut		
Time period	1998	Units: 1,000 MT	1999
Imports for:			
U.S.	26700	U.S.	26600
Others		Others	
Netherlands	17500	Netherlands	7100
Gambia	1000	Gambia	0
Senegal	2900	Senegal	2000
South Africa	1700	South Africa	700
Sudan	3000	Sudan	400
Nicaragua	3000	Nicaragua	1800
Argentina	24900	Argentina	33700
Brazil	800	Brazil	1100
China	10700	China	25800
India	32600	India	14200
Australia	2900	Australia	1400
Total for Others	101000	Total for Others	88200
Others not Listed	2800	Others not Listed	2700
Grand Total	130500	Grand Total	117500

Source: Oil World

Time period: Calendar Year

MEAL

PSD Table						
Country	United Kingdom					
Commodity	Meal, Rapeseed				(1000 MT)(PERCENT)	
	Revised	1998	Preliminary	1999	Forecast	2000
	Old	New	Old	New	Old	New
Market Year Begin		07/1998		07/1999		07/2000
Crush	1580	1600	1635	1600	0	1540
Extr. Rate, 999.9999	0.58	0.58	0.58	0.58	0.58	0.58
Beginning Stocks	26	26	20	20	20	24
Production	910	910	948	928	0	893
MY Imports	127	127	150	176	0	190
MY Imp. from U.S.	0	0	0	0	0	0
MY Imp. from the EC	55	100	50	150	0	170
TOTAL SUPPLY	1063	1063	1118	1124	20	1107
MY Exports	196	196	210	170	0	120
MY Exp. to the EC	220	196	190	170	0	120
Industrial Dom. Consum	0	0	0	0	0	0
Food Use Dom. Consump.	0	0	0	0	0	0
Feed Waste Dom. Consum	847	847	888	930	0	940
TOTAL Dom. Consumption	847	847	888	930	0	940
Ending Stocks	20	20	20	24	0	47
TOTAL DISTRIBUTION	1063	1063	1118	1124	0	1107
Calendar Year Imports	130	76	150	176	0	190
Calendar Yr Imp. U.S.	0	0	0	0	0	0
Calendar Year Exports	200	230	210	170	0	120
Calndr Yr Exp. to U.S.	0	0	0	0	0	0

Export Trade Matrix			
Country	United Kingdom		
Commodity	Meal, Rapeseed		
Time period	1998	Units: 1,000 MT	1999
Exports for:			
U.S.		U.S.	
Others		Others	
Denmark	101.7	Denmark	42
France	73.1	France	81.1
Germany	3.7	Germany	7
Ireland	35.1	Ireland	33.5
Netherlands	0	Netherlands	0
Portugal	1.3	Portugal	2.9
Spain	6.5	Spain	0
Sweden	8.9	Sweden	3.7
Israel	0	Israel	0
Total for Others	230.3		170.2
Others not Listed	0		0.1
Grand Total	230.3		170.3

Import Trade Matrix			
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Country	United Kingdom		
Commodity	Meal, Rapeseed		
Time period	1998	Units: 1,000 MT	1999
Imports for:			
U.S.		U.S.	
Others		Others	
Bel-Lux	17.6	Bel-Lux	40
Denmark	3.7	Denmark	0
France	19.2	France	31.1
Germany	19.9	Germany	66.2
Ireland	5.3	Ireland	1.5
Netherlands	5.5	Netherlands	6.3
Poland	4.4	Poland	15.5
Canada	0	Canada	6.3
China	0	China	9
Total for Others	75.6	Total for Others	175.9
Others not Listed		Others not Listed	0
Grand Total	75.6	Grand Total	175.9

PSD Table						
Country	United Kingdom					
Commodity	Meal, Soybean				(1000 MT)(PERCENT)	
	Revised	1998	Preliminary	1999	Forecast	2000
	Old	New	Old	New	Old	New
Market Year Begin		10/1998		10/1999		10/2000
Crush	790	730	860	740	0	740
Extr. Rate, 999.9999	0.79	0.79	0.79	0.79	ERR	0.79
Beginning Stocks	89	0	76	70	45	70
Production	625	577	679	585	0	585
MY Imports	1,507	1,600	1,600	1,700	0	1,750
MY Imp. from U.S.	250	185	250	150	0	100
MY Imp. from the EC	1,000	532	1,000	500	0	500
TOTAL SUPPLY	2,221	2,177	2,355	2,354	45	2,405
MY Exports	12	10	10	10	0	10
MY Exp. to the EC	9	9	9	9	0	9
Industrial Dom. Consum	0	0	0	0	0	0
Food Use Dom. Consump.	0	0	0	0	0	0
Feed Waste Dom. Consum	2,133	2,097	2,300	2,274	0	2,300
TOTAL Dom. Consumption	2,133	2,097	2,300	2,274	0	2,300
Ending Stocks	76	70	45	70	0	95
TOTAL DISTRIBUTION	2,221	2,177	2,355	2,354	0	2,405
Calendar Year Imports	2,000	1,600	2,000	1,700	0	1,750
Calendar Yr Imp. U.S.	250	232	250	150	0	100
Calendar Year Exports	10	12	10	10	0	10
Calndr Yr Exp. to U.S.	0	0	0	0	0	0

Import Trade Matrix			
Country	United Kingdom		
Commodity	Meal, Soybean		
Time period	1998	Units: 1,000 MT	1999
Imports for:			
U.S.	215.3	U.S.	185.8
Others		Others	
Bel-Lux	93.8	Bel-Lux	72
Denmark	0.5	Denmark	0
France	2.8	France	0.1
Germany	53.4	Germany	75.8
Ireland	13.6	Ireland	3.2
Netherlands	400.6	Netherlands	380.7
Canada	22.1	Canada	12.6
Belize	0	Belize	29.4
Argentina	185.3	Argentina	190.7
Brazil	454.7	Brazil	654.5
Total for Others	1226.8	Total for Others	1419
Others not Listed	2.7	Others not Listed	3.6
Grand Total	1444.8	Grand Total	1608.4

PSD Table						
Country	United Kingdom					
Commodity	Meal, Sunflowers seed				(1000 MT)(PERCENT)	
	Revised	1998	Preliminary	1999	Forecast	2000
	Old	New	Old	New	Old	New
Market Year Begin		10/1998		10/1999		10/2000
Crush	31	21	30	15	0	10
Extr. Rate, 999.9999	0.48	0.50	0.50	0.50	0.50	0.50
Beginning Stocks	17	10.5	22	7.5	22	5
Production	15	0	15	0	0	0
MY Imports	517	528	515	530	0	530
MY Imp. from U.S.	0	0	0	0	0	0
MY Imp. from the EC	150	68	150	70	0	70
TOTAL SUPPLY	549	538.5	552	537.5	22	535
MY Exports	5	5	5	5	0	5
MY Exp. to the EC	5	0	5	0	0	0
Industrial Dom. Consum	0	0	0	0	0	0
Food Use Dom. Consump.	0	0	0	0	0	0
Feed Waste Dom. Consum	522	513	525	512.5	0	510
TOTAL Dom. Consumption	522	513	525	512.5	0	510
Ending Stocks	22	20.5	22	20	0	20
TOTAL DISTRIBUTION	549	538.5	552	537.5	0	535
Calendar Year Imports	515	528	515	530	0	530
Calendar Yr Imp. U.S.	0	0	0	0	0	0
Calendar Year Exports	10	5	10	10	0	10
Calndr Yr Exp. to U.S.	0	0	0	0	0	0

Import Trade Matrix			
Country	United Kingdom		
Commodity	Sun Meal		
Time period	1998	Units: 1,000 MT	1999
Imports for:			
U.S.	8	U.S.	6
Others		Others	
Bel-Lux	12	Bel-Lux	9
France	27	France	11.5
Germany	5	Germany	12.4
Greece	0	Greece	2.6
Ireland	1.6	Ireland	3.9
Netherlands	33	Netherlands	28.1
Romania	6.1	Romania	9.8
Argentina	372.3	Argentina	444.6
Total for Others	457	Total for Others	521.9
Others not Listed	0.1	Others not Listed	0.1
Grand Total	465.1	Grand Total	528

PSD Table						
	United Kingdom					
Country	Meal, Fish				(1000 MT)(PERCENT)	
	Revised	1998	Preliminary	1999	Forecast	2000
	Old	New	Old	New	Old	New
Market Year Begin		01/1999		01/2000		01/2001
Catch For Reduction	0	0	0	0	0	0
Extr. Rate, 999.9999	??	??	??	??	??	??
Beginning Stocks	0	0	0	0	0	0
Production	45	0	45	45	0	45
MY Imports	249	221	245	245	0	245
MY Imp. from U.S.	0	0	0	0	0	0
MY Imp. from the EC	45	38	45	45	0	45
TOTAL SUPPLY	294	221	290	290	0	290
MY Exports	10	10	10	10	0	10
MY Exp. to the EC	8	8	8	8	0	8
Industrial Dom. Consum	0	0	0	0	0	0
Food Use Dom. Consump.	0	0	0	0	0	0
Feed Waste Dom. Consum	284	211	280	280	0	280
TOTAL Dom. Consumption	284	211	280	280	0	280
Ending Stocks	0	0	0	0	0	0
TOTAL DISTRIBUTION	294	221	290	290	0	290
Calendar Year Imports	249	221	245	235	0	235
Calendar Yr Imp. U.S.	0	0	0	0	0	0
Calendar Year Exports	10	10	10	10	0	10
Calndr Yr Exp. to U.S.	0	0	0	0	0	0

Import Trade Matrix			
Country	United Kingdom		
Commodity	Meal, Fish		
Time period	1997	1998	1999
Imports for:			
U.S.			
Others			
Peru	88371	47352	52753
Iceland	80671	76552	64160
Norway	31188	53689	47417
Chile	39520	14976	6688
Ecuador	6925	2581	3220
Denmark	4933	3263	6980
Germany	2282	3223	9593
Ireland	11963	13378	12247
Spain	12222	13259	8326
Netherlands	1161	941	495
Total for Others	279236	229214	211879
Others not Listed	5552	9388	9177
Grand Total	284788	238602	221056

Source: Fishmeal Information Network

Time period: Calendar Year

OIL

PSD Table						
Country	United Kingdom					
Commodity	Oil, Rapeseed				(1000 MT)(PERCENT)	
	Revised	1998	Preliminary	1999	Forecast	2000
	Old	New	Old	New	Old	New
Market Year Begin		07/1998		07/1999		07/2000
Crush	1580	1600	1635	1600	0	1540
Extr. Rate, 999.9999	0.4	0.4	0.4	0.4	0.4	0.4
Beginning Stocks	59	59	64	64	67	84
Production	630	630	654	640	0	616
MY Imports	161	161	120	196	0	200
MY Imp. from U.S.	0	0	0	0	0	0
MY Imp. from the EC	95	95	85	0	0	0
TOTAL SUPPLY	850	850	838	900	67	900
MY Exports	119	119	100	118	0	120
MY Exp. to the EC	70	70	61	103	0	105
Industrial Dom. Consum	0	0	0	0	0	0
Food Use Dom. Consump.	667	667	671	695	0	695
Feed Waste Dom. Consum	0	0	0	0	0	0
TOTAL Dom. Consumption	667	667	671	698	0	695
Ending Stocks	64	64	67	84	0	85
TOTAL DISTRIBUTION	850	850	838	900	0	900
Calendar Year Imports	160	97	120	196	0	200
Calendar Yr Imp. U.S.	0	0	0	0	0	0
Calendar Year Exports	105	140	100	118	0	120
Calndr Yr Exp. to U.S.	0	0	0	0	0	0

Export Trade Matrix			
Country	United Kingdom		
Commodity	Oil, Rapeseed		
Time period	1998	Units: 1,000 MT	1999
Exports for:			
U.S.		U.S.	
Others		Others	
Germany	4.0	Germany	4.3
Ireland	18.8	Ireland	39.5
Netherlands	90.5	Netherlands	56.7
Sweden	0.5	Sweden	1.5
Russia	6.2	Russia	9.8
Estonia	0.3	Estonia	0
Algeria	0	Algeria	0.2
Morocco	10	Morocco	0
China	3	China	0
Total for Others	133.3	Total for Others	107.7
Others not Listed	5.6	Others not Listed	9.9
Grand Total	138.9	Grand Total	117.6

Source: Oil World

Time period: Calendar Year

Import Trade Matrix			
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Country	United Kingdom		
Commodity	Oil, Rapeseed		
Time period	1998	Units: 1,000 MT	1999
Imports for:			
U.S.		U.S.	
Others		Others	
Bel-Lux	15.3	Bel-Lux	14.2
France	9.8	France	25.8
Germany	2.1	Germany	7.5
Ireland	0.8	Ireland	3.9
Netherlands	67.5	Netherlands	142.5
Sweden	0	Sweden	1.7
Canada	0	Canada	0
China	1.5	China	0.0
Total for Others	97	Total for Others	195.6
Others not Listed	0.1	Others not Listed	0.2
Grand Total	97.1	Grand Total	195.8

Source: Oil World

Time period: Calendar Year

PSD Table						
Country	United Kingdom					

Commodity	Oil, Soybean				(1000 MT)(PERC ENT)	
	Revised	1998	Preliminary	1999	Forecast	2000
	Old	New	Old	New	Old	New
Market Year Begin		10/1998		10/1999		10/2000
Crush	790	730	860	740	0	740
Extr. Rate, 999.9999	0.19	0.19	0.18	0.19	??	0.19
Beginning Stocks	0	0	0	0	0	0
Production	149	138	151	145	0	140
MY Imports	62	48	50	30	0	25
MY Imp. from U.S.	0	0	0	0	0	0
MY Imp. from the EC	62	0	50	30	0	25
TOTAL SUPPLY	211	186	201	175	0	165
MY Exports	38	28	35	25	0	22
MY Exp. to the EC	16	0	10	12	0	12
Industrial Dom. Consum	0	0	0	0	0	0
Food Use Dom. Consump.	163	148	156	140	0	133
Feed Waste Dom. Consum	10	10	10	10	0	10
TOTAL Dom. Consumption	173	158	166	150	0	143
Ending Stocks	0	0	0	0	0	0
TOTAL DISTRIBUTION	211	186	201	175	0	165
Calendar Year Imports	54	48	50	30	0	25
Calendar Yr Imp. U.S.	0	0	0	0	0	0
Calendar Year Exports	35	28	35	25	0	22
Calndr Yr Exp. to U.S.	0	0	0	0	0	0

Import Trade Matrix			
Country	United Kingdom		
Commodity	Oil, Soybean		
Time period	1998	Units: 1,000 MT	1999
Imports for:			
U.S.		U.S.	
Others		Others	
Bel-Lux	5.4	Bel-Lux	3
Denmark	0	Denmark	1.7
France	8.3	France	1.4
Germany	7	Germany	4.3
Netherlands	55	Netherlands	35.6
Spain	0	Spain	0.2
Sweden	0.2	Sweden	1.1
Total for Others	75.9	Total for Others	47.3
Others not Listed	0.6	Others not Listed	0.3
Grand Total	76.5	Grand Total	47.6

Source: Oil World

Time period: Calendar Year

Export Trade Matrix			
Country	United Kingdom		
Commodity	Oil, Soybean		
Time period	1998	Units: 1,000 MT	1999
Exports for:			
U.S.		U.S.	
Others		Others	
Germany	3.7	Germany	2.4
Ireland	11	Ireland	7
Netherlands	1.2	Netherlands	2.4
Sweden	1.5	Sweden	0.1
Algeria	3	Algeria	0
Morocco	3.7	Morocco	3.1
Senegal	9.6	Senegal	6
Tunisia	6	Tunisia	0
Latvia	0	Latvia	6
Total for Others	39.7	Total for Others	27
Others not Listed	0.9	Others not Listed	0.8
Grand Total	40.6	Grand Total	27.8

Source: Oil World

Time period: Calendar Year

PSD Table						
Country	United Kingdom					
Commodity	Oil, Sunflowers seed				(1000 MT)(PERCENT)	
	Revised	1998	Preliminary	1999	Forecast	2000
	Old	New	Old	New	Old	New
Market Year Begin		10/1998		10/1999		10/2000
Crush	31	21	30	15	0	10
Extr. Rate, 999.9999	0.42	0.42	0.43	0.42	??	0.42
Beginning Stocks	13	13	10	12	2	4
Production	13	9	13	6	0	4
MY Imports	97	120	100	125	0	130
MY Imp. from U.S.	0	0	0	0	0	0
MY Imp. from the EC	97	119	100	120	0	122
TOTAL SUPPLY	123	142	123	143	2	138
MY Exports	10	10	10	10	0	10
MY Exp. to the EC	3	3	3	3	0	3
Industrial Dom. Consum	0	0	0	0	0	0
Food Use Dom. Consump.	103	120	111	123	0	118
Feed Waste Dom. Consum	0	0	0	0	0	0
TOTAL Dom. Consumption	103	120	111	123	0	118
Ending Stocks	10	12	2	10	0	10
TOTAL DISTRIBUTION	123	142	123	143	0	138
Calendar Year Imports	97	120	100	125	0	130
Calendar Yr Imp. U.S.	0	0	0	0	0	0
Calendar Year Exports	10	10	10	10	0	10
Calndr Yr Exp. to U.S.	0	0	0	0	0	0

Import Trade Matrix			
Country	United Kingdom		
Commodity	Sun Oil		
Time period	1998	Units: 1,000 MT	1999
Imports for:			
U.S.	4.9	U.S.	0
Others		Others	
Bel-Lux	11.7	Bel-Lux	3.9
Denmark		Denmark	2
France	24.7	France	32.5
Ireland	1.3	Ireland	1.2
Netherlands	41.8	Netherlands	79.2
Argentina	6.8	Argentina	0
Total for Others	86.3	Total for Others	118.8
Others not Listed	3.6	Others not Listed	0.7
Grand Total	94.8	Grand Total	119.5

PSD Table						
Country	United Kingdom					
Commodity	Oil, Palm				(1000 HA)(1000 TREES)(1000 MT)	
	Revised	1999	Preliminary	2000	Forecast	2001
	Old	New	Old	New	Old	New
Market Year Begin		01/1999		01/2000		01/2001
Area Planted	0	0	0	0	0	0
Area Harvested	0	0	0	0	0	0
Trees	0	0	0	0	0	0
Beginning Stocks	25	0	20	0	20	20
Production	0	0	0	0	0	0
MY Imports	504	504	475	515	0	525
MY Imp. from U.S.	0	0	0	0	0	0
MY Imp. from the EC	90	38	70	35	0	35
TOTAL SUPPLY	529	504	495	515	20	545
MY Exports	31	30	30	30	0	30
MY Exp. to the EC	29	30	30	30	0	30
Industrial Dom. Consum	89	65	65	65	0	65
Food Use Dom. Consump.	389	409	380	400	0	430
Feed Waste Consumption	0	0	0	0	0	0
TOTAL Dom. Consumption	478	474	445	465	0	495
Ending Stocks	20	0	20	20	0	0
TOTAL DISTRIBUTION	529	504	495	515	0	525
Calendar Year Imports	504	504	475	515	0	525
Calendar Yr Imp. U.S.	0	0	0	0	0	0
Calendar Year Exports	31	30	30	30	0	30
Calndr Yr Exp. to U.S.	0	0	0	0	0	0

Import Trade Matrix			
Country	United Kingdom		
Commodity	Oil, Palm		
Time period	1998	Units: 1,000 MT	1999
Imports for:			
U.S.		U.S.	
Others		Others	
Germany	0.3	Germany	1.3
Netherlands	28.3	Netherlands	37.1
Ghana	2.1	Ghana	0.1
Ivory Coast	1.1	Ivory Coast	
Brazil	5.4	Brazil	4.5
Colombia	8.2	Colombia	1
Indonesia	125.6	Indonesia	124.7
Malaysia	181.2	Malaysia	214.6
Solomon Island	9.5	Solomon Island	5.7
Papua/NGuinea	96.3	Papua/NGuinea	113.5
Total for Others	458	Total for Others	502.5
Others not Listed	2.5	Others not Listed	1.6
Grand Total	460.5	Grand Total	504.1